

# Personal Budget Analysis

Name \_\_\_\_\_ Spouse's Name \_\_\_\_\_

DOB \_\_\_\_\_ Spouse's DOB \_\_\_\_\_

Will your spouse be on title to the new property? (check box)  Yes  No

Spouse Occupation \_\_\_\_\_ Spouse's Monthly Income \$ \_\_\_\_\_  
*attach W-2 or recent paystub*

**If you answer "yes" to questions 1 through 6, attach a written explanation:**

<b>Borrower</b>		<b>Declarations</b>	<b>Spouse</b>	
<b>Yes</b>	<b>No</b>		<b>Yes</b>	<b>No</b>
<input type="checkbox"/>	<input type="checkbox"/>	1. Have you been charged with and/or arrested for any criminal offense, other than a minor motor vehicle violation?	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	2. Are you presently under indictment, on parole, or on probation?	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	3. Have you or your business defaulted or compromised a government loan, or otherwise caused an agency of the government to sustain a loss?	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	4. Have you been involved in bankruptcy or insolvency proceedings?	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	5. Have you been 60+ days delinquent in court-ordered child support payments?	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	6. Are you or your business involved in any pending lawsuits or arbitrations?	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	7. Are you a United States citizen?	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	8. If you are NOT a citizen, are you a legal permanent resident?	<input type="checkbox"/>	<input type="checkbox"/>

<b>Personal Monthly Expenses</b>	<b>Monthly Amount</b>
Mortgage Payment/Rent	\$ _____
Real Estate Taxes	\$ _____
Auto Loan(s)	\$ _____
Other Loan(s)	\$ _____
Credit Lines/Cards	\$ _____
Utilities & Telephone	\$ _____
Insurance (all)	\$ _____
Food	\$ _____
Clothing	\$ _____
Childcare	\$ _____
Other ( _____ )	\$ _____
<b>TOTAL</b>	<b>\$ _____</b>

I/We certify that the above, and the statements contained in the attachments, are true and accurate as of the stated date. These statements are made for the purpose of obtaining a loan.

\_\_\_\_\_  
 Borrower's Signature Date Spouse's Signature Date